DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 06/30/2021

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LIHTC Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value
MHRBIII 2004C																					
	Camellia Place	Dublin, CA 94568	100.00%	$19,315,000.00	$4,331,789.41	$4,331,789.41	FALSE	FALSE	5.70%	10/01/2037	112		4%	$711,804.00	1.74	2020	99.84%	10/01/2007	09/28/2007	$34,011.46	$7,900,000.00
					MHRBIII 2004C Total:	**$4,331,789.41**															
MHRBIII 2004D																					
	Camino De Las Flores	Los Angeles, CA 90023	100.00%	$155,000.00	$19,838.27	$19,838.27	FALSE	FALSE	3.00%	01/01/2023	24		4%	$45,734.00	3.56	2020	69.09%	01/01/2008	12/10/2007	$1,070.40	$2,450,000.00
	Casitas Del Valle	Moreno Valley, CA 92557	100.00%	$930,000.00	$400,719.48	$400,719.48	FALSE	FALSE	5.50%	08/01/2027	40		4%	$109,787.00	1.43	2020	100.00%	07/01/2007	07/05/2007	$6,397.35	$1,375,000.00
	College View Apartments	Linda, CA 95901	100.00%	$500,000.00	$344,353.84	$344,353.84	FALSE	FALSE	5.70%	02/01/2036	88	10/31/2021	4%	$291,657.00	0.82	2020	97.85%	02/01/2006	01/27/2005	$2,902.00	$5,420,000.00
	College View Apartments	Linda, CA 95901	100.00%	$2,730,000.00	$143,742.22	$143,742.22	FALSE	FALSE	5.70%	02/01/2022	88	10/31/2021	4%	$291,657.00	0.82	2020	97.85%	02/01/2005	01/27/2005	$20,926.59	$5,420,000.00
	Corde Terra	San Jose, CA 95111	100.00%	$24,235,000.00	$21,083,599.69	$21,083,599.69	FALSE	FALSE	5.70%	02/01/2048	300		4%	$5,096,539.00	3.31	2020	99.80%	02/01/2008	02/01/2008	$128,311.53	$28,230,000.00
	Encore Hall	Los Angeles, CA 90028	100.00%	$2,560,000.00	$1,466,930.91	$1,466,930.91	FALSE	FALSE	3.00%	06/01/2033	104		4%	$111,563.00	0.77	2020	88.39%	06/01/2008	05/08/2008	$12,139.81	$11,175,000.00
	Sierra Vista Apartments	Sierra Madre, CA 91024	36.18%	$2,280,000.00	$1,859,368.10	$672,797.68	FALSE	FALSE	5.35%	05/01/2043	46		4%	$141,546.00	0.98	2020	99.43%	05/01/2008	04/09/2008	$12,020.76	$5,685,000.00
					MHRBIII 2004D Total:	**$24,131,982.09**															
MHRBIII 2014A																					
	Mountain Breeze Villas	San Bernardino, CA 92410	100.00%	$12,000,000.00	$6,900,611.37	$6,900,611.37	FALSE	TRUE	5.85%	07/01/2055	168		4%	$701,388.00	1.50	2020	98.96%	08/01/2015	07/01/2015	$38,973.09	$12,190,000.00
	Villa San Pedro	San Jose, CA 95111	100.00%	$20,215,000.00	$10,743,806.31	$10,743,806.31	FALSE	TRUE	5.75%	11/01/2045	100	12/31/2033	4%	$1,450,058.00	1.77	2020	98.07%	12/01/2015	10/09/2015	$68,336.39	$21,740,000.00
	Regency Court - Monrovia	Monrovia, CA 91016	100.00%	$6,700,000.00	$5,326,276.83	$5,326,276.83	FALSE	TRUE	5.95%	04/01/2056	115		4%	$532,409.00	1.47	2020	99.65%	04/01/2016	03/25/2016	$30,234.29	$7,720,000.00
					MHRBIII 2014A Total:	**$22,970,694.51**															
MHRBIII 2015A																					
	Ashwood Village Apartments	Modesto, CA 95350	100.00%	$5,040,000.00	$3,220,755.95	$3,220,755.95	FALSE	TRUE	6.75%	04/01/2034	120		4%	$660,519.00	1.76	2020	99.67%	11/01/2001	03/23/1999	$31,319.40	$6,300,000.00
	Center Pointe Villas	Norwalk, CA 90650	100.00%	$11,980,000.00	$8,593,598.00	$8,593,598.00	FALSE	FALSE	6.05%	12/01/2037	240		4%	$2,464,219.00	2.99	2020	99.45%	12/01/2002	11/07/2002	$68,711.47	$14,450,000.00
	Dana Strand	Wilmington, CA 90744	100.00%	$1,900,000.00	$1,270,036.37	$1,270,036.37	FALSE	FALSE	5.50%	01/01/2034	116		4%	$525,183.00	3.75	2020	99.39%	12/01/2008	12/23/2008	$11,667.66	$4,050,000.00
	Farley Place	Belvedere Tiburon, CA 94920	100.00%	$636,000.00	$281,059.19	$281,059.19	FALSE	FALSE	7.50%	08/01/2028	11			$159,541.00	3.14	2020	98.36%	11/01/2001	10/27/1989	$4,234.73	$1,115,000.00
	Gish Apartments	San Jose, CA 95112	100.00%	$2,685,000.00	$1,752,695.43	$1,752,695.43	FALSE	FALSE	3.00%	10/01/2037	35		4%	$295,910.00	2.18	2020	98.67%	09/01/2007	09/10/2007	$11,320.07	$3,100,000.00
	Hemet Estates	Hemet, CA 92543	100.00%	$3,500,000.00	$2,589,964.60	$2,589,964.60	FALSE	FALSE	5.30%	04/01/2038	80	02/14/2033	4%	$440,023.00	1.71	2020	96.57%	04/01/2008	04/05/2006	$19,435.66	$7,000,000.00
	Lark Ellen Housing	West Covina, CA 91791	100.00%	$5,600,000.00	$4,146,790.89	$4,146,790.89	FALSE	TRUE	6.75%	11/01/2038	122		4%	$465,031.00	1.15	2020	99.23%	11/01/2001	10/30/1998	$33,787.99	$7,225,000.00
	Lincoln Garden Apartments	Woodland, CA 95695	100.00%	$1,500,000.00	$621,154.17	$621,154.17	FALSE	FALSE	7.50%	02/01/2028	66			$156,169.00	1.32	2020	98.47%	11/01/2001	09/09/1988	$9,890.42	$2,500,000.00
	Meadow Glen Apartments	Pittsburg, CA 94565	100.00%	$1,000,000.00	$551,472.76	$551,472.76	FALSE	FALSE	7.50%	07/01/2030	32			$368,065.00	4.39	2019	93.54%	11/01/2001	05/31/1991	$6,992.15	$1,784,000.00
	Mercy Village Folsom	Folsom, CA 95630	100.00%	$2,350,000.00	$937,668.91	$937,668.91	FALSE	TRUE	3.50%	01/01/2030	81		4%	$184,669.00	1.46	2020	96.01%	11/01/2001	12/30/1999	$10,552.55	$3,200,000.00
	Montebello Senior Villas	Montebello, CA 90640	100.00%	$4,000,000.00	$2,066,725.11	$2,066,725.11	FALSE	TRUE	5.90%	12/01/2030	160			$893,901.00	3.14	2019	99.56%	11/01/2001	11/03/2000	$23,725.47	$12,210,000.00
	Morse Court	Sunnyvale, CA 94086	57.92%	$2,800,000.00	$1,872,611.13	$1,084,661.83	FALSE	TRUE	5.40%	09/01/2035	35	05/31/2038		$665,296.00	3.53	2020	99.09%	09/01/2005	09/01/2005	$15,722.86	$4,350,000.00
	Ocean Park Villas	Santa Monica, CA 90405	100.00%	$1,557,000.00	$340,590.18	$340,590.18	FALSE	FALSE	9.05%	11/01/2023	24	08/31/2024		$480,130.00	3.05	2019	100.00%	11/01/2006	08/01/1983	$13,119.79	Unknown
	Owl'S Landing	Livermore, CA 94550	100.00%	$4,800,000.00	$3,247,920.67	$3,247,920.67	FALSE	TRUE	6.35%	01/01/2036	72		4%	$498,160.00	1.46	2020	98.58%	11/01/2001	12/22/2000	$28,506.49	$6,970,000.00
	Pecan Court	Napa, CA 94559	100.00%	$1,070,000.00	$824,656.00	$824,656.00	FALSE	TRUE	6.75%	04/01/2040	25		4%	$91,761.00	1.18	2020	98.56%	11/01/2001	03/24/2000	$6,455.92	$2,650,000.00
	Plaza De Las Flores	Sunnyvale, CA 94086	100.00%	$9,025,000.00	$6,338,328.98	$6,338,328.98	FALSE	TRUE	5.50%	09/01/2036	101	11/09/2023		$2,635,223.00	4.29	2020	99.24%	09/01/2006	08/22/2006	$51,242.96	$13,000,000.00
	Ridgeview Commons	Pleasanton, CA 94566	100.00%	$9,360,000.00	$3,888,362.24	$3,888,362.24	FALSE	FALSE	5.50%	10/01/2029	200		9%	$869,949.00	1.49	2020	98.51%	11/01/2001	01/12/1990	$48,560.25	$13,246,000.00
	Schoolhouse Court	Napa, CA 94559	100.00%	$770,000.00	$589,498.10	$589,498.10	FALSE	TRUE	6.75%	01/01/2040	14		4%	$92,889.00	1.67	2020	98.56%	11/01/2001	12/03/1999	$4,645.85	$3,100,000.00
	Sierra Meadows	Fresno, CA 93710	100.00%	$8,180,063.00	$4,736,728.42	$4,736,728.42	FALSE	FALSE	7.50%	04/01/2031	220		9%	$1,392,872.00	2.03	2020	98.24%	11/01/2001	11/01/1990	$57,196.19	$10,750,000.00
	Sterling Village	San Bernardino, CA 92410	100.00%	$4,075,000.00	$3,015,400.56	$3,015,400.56	FALSE	FALSE	5.30%	04/01/2038	80	04/28/2033	4%	$458,326.00	1.69	2020	99.98%	04/01/2008	03/29/2008	$22,628.67	$6,000,000.00
	Stonegate Apartments	San Jose, CA 95134	100.00%	$10,225,000.00	$5,247,776.33	$5,247,776.33	FALSE	TRUE	6.75%	03/01/2030	120		4%	$1,895,449.00	2.38	2020	98.01%	11/01/2001	02/09/2000	$66,319.16	$18,020,000.00
	Storke Ranch Family Apartments	Isla Vista, CA 93117	100.00%	$1,462,000.00	$989,218.22	$989,218.22	FALSE	TRUE	6.75%	07/01/2035	36		4%	$191,533.00	1.76	2020	100.00%	11/01/2001	06/21/2000	$9,085.11	$3,640,000.00
	Woodhaven Manor	Rancho Cucamonga, CA 91737	100.00%	$6,610,000.00	$1,104,092.07	$1,104,092.07	FALSE	FALSE	5.30%	01/01/2038	117	05/31/2023	4%	$531,176.00	1.45	2020	97.06%	01/01/2008	12/28/2005	$8,329.57	$11,780,000.00
	Woodhaven Manor	Rancho Cucamonga, CA 91737	100.00%	$3,000,000.00	$399,765.97	$399,765.97	FALSE	FALSE	5.20%	01/01/2023	117	05/31/2023	4%	$531,176.00	1.45	2020	97.06%	01/01/2006	12/20/2007	$22,181.15	$11,780,000.00
	Swans Market	Oakland, CA 94607	100.00%	$775,000.00	$603,767.28	$603,767.28	FALSE	TRUE	6.75%	10/01/2040	18		4%	$149,069.00	2.66	2020	100.00%	11/01/2001	09/27/2000	$4,676.02	$2,540,000.00
	Swans Market	Oakland, CA 94607	100.00%	$240,000.00	$240,000.00	$240,000.00	FALSE	FALSE	3.00%	10/01/2040	18		4%	$149,069.00	2.66	2020	100.00%	11/01/2001	09/28/2000	$240,000.00	$2,540,000.00
	Sycamore Square	Hayward, CA 94544	71.75%	$2,200,000.00	$1,208,561.19	$867,158.13	FALSE	FALSE	5.70%	12/01/2031	26	12/31/2028		$727,514.00	4.75	2020	100.00%	11/01/2001	12/11/2001	$12,768.81	$3,350,000.00
	Tahoe Valley Apartments	South Lake Tahoe, CA 96150	100.00%	$2,610,000.00	$1,274,283.12	$1,274,283.12	FALSE	TRUE	6.20%	01/01/2030	70		4%	$268,484.00	1.40	2020	96.01%	11/01/2001	12/29/1999	$15,985.45	$8,650,000.00
	The Arbors	Hercules, CA 94547	100.00%	$3,397,600.00	$873,437.95	$873,437.95	FALSE	TRUE	5.90%	03/01/2025	60		4%	$425,890.00	1.64	2020	100.00%	11/01/2001	03/01/2000	$21,683.57	$4,260,000.00
	The Lakes	Selma, CA 93662	100.00%	$1,800,000.00	$564,283.47	$564,283.47	FALSE	TRUE	7.25%	12/01/2025	39		4%	$221,750.00	1.50	2020	99.03%	11/01/2001	11/13/1995	$12,279.23	$2,330,000.00
	The Villaggio I	Carson, CA 90745	100.00%	$4,915,000.00	$3,812,789.37	$3,812,789.37	FALSE	TRUE	6.75%	07/01/2040	84		4%	$456,989.00	1.28	2020	99.76%	11/01/2001	06/02/2000	$29,654.99	$8,750,000.00
	The Villaggio II	Carson, CA 90745	100.00%	$3,951,000.00	$3,064,970.66	$3,064,970.66	FALSE	TRUE	6.75%	07/01/2040	65		4%	$346,326.00	1.21	2020	99.66%	11/01/2001	06/02/2000	$23,838.63	$6,450,000.00
	Villa Jardin	Sacramento, CA 95832	100.00%	$692,000.00	$160,112.65	$160,112.65	FALSE	TRUE	6.20%	09/01/2024	43			$101,380.00	1.86	2020	82.84%	11/01/2001	08/31/1999	$4,543.55	$970,000.00
	Villa Montgomery	Redwood City, CA 94063	100.00%	$4,760,000.00	$3,579,774.08	$3,579,774.08	FALSE	FALSE	5.90%	01/01/2038	58		4%	$460,050.00	1.36	2020	99.74%	12/01/2007	12/18/2007	$28,233.30	$8,670,000.00
	Villa Savannah Apartments	San Jose, CA 95134	100.00%	$11,955,000.00	$6,135,657.39	$6,135,657.39	FALSE	TRUE	6.75%	03/01/2030	140		4%	$2,237,979.00	2.41	2020	99.70%	11/01/2001	02/09/2000	$77,539.92	$20,980,000.00
	Village Place	San Diego, CA 92101	100.00%	$1,200,000.00	$454,012.76	$454,012.76	FALSE	TRUE	6.00%	10/01/2027	47		4%	$301,840.00	3.50	2019	97.05%	11/01/2001	09/30/1997	$7,194.61	$1,600,000.00
					MHRBIII 2015A Total:	**$79,469,167.81**															
MHRBIII General																					
	Albany Creekside	Albany, CA 94706	100.00%	$878,000.00	$691,986.69	$691,986.69	FALSE	TRUE	6.35%	11/01/2041	16		4%	$76,702.00	1.27	2020	98.00%	11/01/2001	10/23/2001	$5,046.78	$1,650,000.00
	Alexis Apartments	San Francisco, CA 94103	100.00%	$7,575,044.00	$5,882,092.77	$5,882,092.77	FALSE	FALSE	5.00%	12/01/2039	206	08/31/2027		$2,441,091.00	5.00	2020	99.82%	12/01/2009	12/01/2009	$40,664.47	Unknown
	Altadena Vistas Apartments	Altadena, CA 91001	100.00%	$750,000.00	$298,780.62	$298,780.62	FALSE	FALSE	4.00%	10/01/2039	22		4%	$36,295.00	1.58	2020	90.69%	10/01/2004	04/24/1995	$1,918.54	$1,070,000.00
	Altamont Apartments	Rohnert Park, CA 94928	100.00%	$10,000,000.00	$825,847.12	$825,847.12	FALSE	FALSE	6.50%	07/01/2022	230		4%	$1,697,717.00	2.14	2017	100.00%	04/01/2003	06/30/1992	$65,961.55	$13,300,000.00
	Arroyo Vista Apartments	Mission Viejo, CA 92692	100.00%	$7,000,000.00	$5,309,518.04	$5,309,518.04	FALSE	TRUE	9.00%	05/01/2036	156		9%	$1,084,137.00	1.67	2020	97.68%	11/01/2001	04/17/1996	$53,995.30	$9,850,000.00
	Artist Colony	Burbank, CA 91502	100.00%	$16,015,000.00	$13,238,424.77	$13,238,424.77	FALSE	FALSE	5.28%	01/01/2046	141		4%	$1,402,636.00	1.46	2020	97.04%	04/01/2012	12/27/2005	$80,216.99	$19,525,000.00
	Bay Avenue Senior Apartments	Capitola, CA 95010	100.00%	$7,200,000.00	$5,934,019.10	$5,934,019.10	FALSE	FALSE	3.00%	01/01/2047	109		4%	$731,046.00	2.20	2020	99.53%	01/01/2012	09/26/2008	$27,709.21	$8,075,000.00
	Baywood Apartments	Oakland, CA 94611	96.65%	$4,175,000.00	$2,804,175.32	$2,710,143.11	FALSE	TRUE	5.25%	12/01/2035	77	07/31/2031	4%	$1,289,310.00	4.66	2020	96.79%	12/01/2005	12/01/2005	$23,054.50	$7,300,000.00
	Carrillo Place	Santa Rosa, CA 95407	100.00%	$2,475,000.00	$1,542,877.20	$1,542,877.20	FALSE	FALSE	5.25%	06/01/2034	68		4%	$545,037.00	3.32	2020	95.41%	05/01/2004	05/06/2004	$13,667.04	$7,700,000.00
	Casa Del Rio	Antioch, CA 94509	100.00%	$600,000.00	$158,298.70	$158,298.70	FALSE	FALSE	7.80%	12/01/2024	82		9%	$816,732.00	15.76	2020	96.02%	11/01/2001	11/23/1994	$4,319.23	$4,600,000.00
	Cedar Park	Grass Valley, CA 95945	100.00%	$5,600,000.00	$4,651,762.27	$4,651,762.27	FALSE	FALSE	5.95%	01/01/2045	81		4%	$430,395.00	1.17	2019	97.80%	12/01/2004	12/16/2004	$30,617.00	$7,000,000.00
	Cesar Chavez Plaza	Davis, CA 95616	100.00%	$765,000.00	$435,710.11	$435,710.11	FALSE	FALSE	3.00%	05/01/2033	53		4%	$209,316.00	4.81	2020	99.83%	05/01/2008	04/10/2008	$3,627.72	$6,000,000.00
	Chelsea Gardens I & II	Santa Rosa, CA 95407	86.53%	$4,455,000.00	$2,131,493.45	$1,844,423.91	FALSE	TRUE	5.90%	01/01/2030	120	05/31/2033	4%	$1,675,957.00	5.29	2020	97.85%	11/01/2001	12/23/1999	$26,424.24	$7,150,000.00
	Childs Avenue Apartments	Merced, CA 95340	100.00%	$1,575,000.00	$1,214,141.29	$1,214,141.29	FALSE	FALSE	6.50%	08/01/2043	27		9%	$145,762.00	1.41	2019	99.72%	08/01/2003	07/29/1993	$8,626.76	$2,120,000.00
	Cottonwood Grove	Clovis, CA 93612	100.00%	$7,960,262.00	$4,998,667.18	$4,998,667.18	FALSE	FALSE	6.50%	05/01/2033	150		9%	$1,187,043.00	1.97	2020	95.84%	05/01/2003	07/30/1992	$50,314.27	$10,860,000.00
	Country Hills	San Jose, CA 95111	100.00%	$9,400,000.00	$5,664,492.34	$5,664,492.34	FALSE	FALSE	6.00%	02/01/2033	152			$1,624,725.00	2.40	2020	95.38%	02/01/2003	01/16/2003	$56,357.75	$19,750,000.00
	Countrywood	Linda, CA 95901	100.00%	$630,000.00	$187,309.54	$187,309.54	FALSE	FALSE	5.00%	08/01/2025	65	03/31/2026		$209,828.00	4.21	2020	97.62%	08/01/2005	08/01/2005	$4,157.72	$2,980,000.00
	Coy D. Estes Sr. Housing	Upland, CA 91786	100.00%	$2,150,000.00	$1,678,958.99	$1,678,958.99	FALSE	TRUE	8.50%	01/01/2038	130		9%	$517,630.00	2.74	2019	100.00%	11/01/2001	12/05/1997	$15,761.53	$4,500,000.00
	Coyote Run II	Palm Springs, CA 92262	100.00%	$2,000,000.00	$1,421,203.28	$1,421,203.28	FALSE	FALSE	5.25%	03/01/2037	66		4%	$220,338.00	1.66	2020	98.95%	02/01/2007	02/05/2007	$11,044.07	$4,675,000.00
	Crescent Terrace	Sunnyvale, CA 94087	89.47%	$1,642,060.00	$992,024.16	$887,607.67	FALSE	FALSE	6.00%	07/01/2035	48			$432,677.00	4.14	2020	98.92%	07/01/2005	08/01/1986	$8,709.03	$2,767,718.00
	Eleanor Roosevelt	Davis, CA 95616	100.00%	$550,000.00	$410,620.29	$410,620.29	FALSE	FALSE	5.90%	10/01/2037	60		4%	$86,383.00	2.21	2020	96.63%	09/01/2007	03/08/2006	$3,262.25	$3,130,000.00
	Emerson Arms	Martinez, CA 94553	100.00%	$2,480,000.00	$1,633,396.17	$1,633,396.17	FALSE	FALSE	5.25%	07/01/2035	32	03/31/2029		$183,916.00	1.12	2020	91.32%	07/01/2005	06/24/2005	$13,694.65	$3,300,000.00
	Eureka Family Housing	Eureka, CA 95501	100.00%	$940,000.00	$726,766.95	$726,766.95	FALSE	FALSE	5.30%	08/01/2039	50	06/30/2021	4%	$283,332.00	1.58	2020	96.35%	08/01/2009	07/30/2009	$5,219.86	$4,490,000.00
	Eureka Family Housing	Eureka, CA 95501	100.00%	$1,150,000.00	$47,915.89	$47,915.89	FALSE	FALSE	5.30%	12/01/2021	50	06/30/2021	4%	$283,332.00	1.58	2020	96.35%	12/01/2007	11/19/2007	$9,710.47	$4,490,000.00
	Fireside Apartments	Mill Valley, CA 94941	100.00%	$1,600,000.00	$819,916.48	$819,916.48	FALSE	FALSE	1.00%	03/01/2031	50	02/09/2024	4%	$491,739.00	5.57	2020	99.58%	03/01/2011	01/03/2007	$7,358.31	$2,300,000.00
	Fremont Oak Gardens	Fremont, CA 94539	100.00%	$2,700,000.00	$1,611,871.17	$1,611,871.17	FALSE	FALSE	3.00%	01/01/2036	51		4%	$116,605.00	0.85	2020	93.56%	01/01/2006	12/20/2005	$11,383.31	$4,080,000.00
	Gateway Santa Clara	Santa Clara, CA 95050	100.00%	$1,815,000.00	$1,239,047.56	$1,239,047.56	FALSE	FALSE	5.75%	10/01/2035	42		4%	$265,160.00	2.09	2020	99.32%	10/01/2005	09/29/2005	$10,591.85	$4,750,000.00
	Glenbrook Apartments	Grass Valley, CA 95945	100.00%	$3,820,000.00	$3,182,584.10	$3,182,584.10	FALSE	FALSE	5.45%	02/01/2046	52		4%	$279,598.00	1.19	2020	98.28%	02/01/2006	01/17/2006	$19,572.63	$4,850,000.00

DESCRIPTION OF DEVELOPMENTS FINANCED BY THE PRIOR SERIES BONDS
AS OF 06/30/2021

Bond Series	Deal Name	City, State & ZIP	Participation	Loan Amount	Loan UPB	Series UPB	FHA	Risk-Share	Rate	Maturity Date	Unit Count	HAP Exp. Date	LIHTC Type	NOI	DCR	Audit Year	Occupancy Rate	First Payment Date	Loan Closing Date	P&I	Project Value
	Grayson Creek	Pleasant Hill, CA 94523	100.00%	$5,625,000.00	$3,378,831.58	$3,378,831.58	FALSE	FALSE	5.25%	10/01/2033	70		4%	$565,596.00	1.52	2020	99.24%	10/01/2003	09/30/2003	$31,061.46	$10,400,000.00
	Grizzly Hollow II	Galt, CA 95632	100.00%	$950,000.00	$395,664.33	$395,664.33	FALSE	FALSE	5.70%	04/01/2027	54		4%	$108,706.00	1.36	2020	97.45%	04/01/2007	03/09/2007	$6,642.70	$10,620,000.00
	Hillside Villa	Los Angeles, CA 90012	100.00%	$4,974,553.00	$947,167.38	$947,167.38	FALSE	FALSE	6.50%	03/01/2024	124			$742,175.00	1.97	2018	95.80%	02/01/2012	11/23/1988	$31,421.18	$8,000,000.00
	Homestead Park	Sunnyvale, CA 94087	100.00%	$14,081,000.00	$7,744,881.78	$7,744,881.78	FALSE	FALSE	6.50%	04/01/2031	222	03/31/2031	4%	$2,228,560.00	2.09	2019	98.90%	11/01/2001	03/19/2001	$89,001.51	$39,200,000.00
	Huntcliff	Fair Oaks, CA 95628	100.00%	$3,405,300.00	$2,094,162.00	$2,094,162.00	FALSE	FALSE	6.00%	06/01/2035	78			$633,712.00	2.86	2020	97.37%	06/01/2005	05/29/1987	$18,454.50	$4,200,000.00
	Huntington Square	Citrus Heights, CA 95621	100.00%	$10,289,487.00	$2,006,462.19	$2,006,462.19	FALSE	FALSE	6.50%	03/01/2024	225			$1,364,586.00	1.71	2020	98.33%	09/01/2003	09/17/1987	$66,562.03	$13,100,000.00
	Kalmia Courtyards	Fallbrook, CA 92028	100.00%	$951,000.00	$394,419.08	$394,419.08	FALSE	TRUE	7.25%	10/01/2027	28		4%	$271,491.00	3.49	2020	100.00%	11/01/2001	02/01/2006	$6,487.50	$1,200,000.00
	Kennedy Meadows Apartments	Jackson, CA 95642	100.00%	$3,520,000.00	$2,817,288.96	$2,817,288.96	FALSE	FALSE	5.40%	10/01/2036	56		4%	$206,779.00	1.15	2020	99.00%	10/01/2006	09/29/2006	$19,765.88	$4,400,000.00
	Larkfield Oaks	Santa Rosa, CA 95403	100.00%	$1,830,000.00	$1,342,515.37	$1,342,515.37	FALSE	FALSE	5.90%	05/01/2037	56		4%	$221,412.00	1.70	2020	98.73%	05/01/2007	04/05/2007	$10,854.40	$4,150,000.00
	Valle De Las Brisas	Madera, CA 93638	100.00%	$1,350,000.00	$1,082,146.21	$1,082,146.21	FALSE	TRUE	9.50%	08/01/2037	81		9%	$255,611.00	1.95	2020	98.56%	11/01/2001	07/01/1997	$10,935.87	$2,600,000.00
	Lion Creek Crossing II	Oakland, CA 94621	100.00%	$4,040,000.00	$3,520,971.42	$3,520,971.42	FALSE	FALSE	5.90%	11/01/2047	146		4%	$780,865.00	2.65	2020	98.07%	11/01/2007	10/11/2007	$21,947.66	$9,000,000.00
	Lion Creek Crossings III	Oakland, CA 94621	100.00%	$4,080,000.00	$3,605,054.68	$3,605,054.68	FALSE	FALSE	5.70%	02/01/2049	106		4%	$703,456.00	2.49	2020	98.92%	02/01/2009	01/23/2009	$21,601.45	$6,025,000.00
	Longfellow	Chico, CA 95926	100.00%	$773,500.00	$347,332.11	$347,332.11	FALSE	FALSE	3.00%	10/01/2031	24			$39,128.00	1.00	2019	97.84%	11/01/2001	12/16/2001	$3,261.11	$906,900.00
	Lorenzo Creek	Castro Valley, CA 94546	100.00%	$640,000.00	$277,509.06	$277,509.06	FALSE	FALSE	1.00%	07/01/2031	28		4%	$411,782.00	14.23	2020	97.45%	07/01/2006	06/28/2006	$2,411.98	$3,500,000.00
	Manhattan Place	Los Angeles, CA 90019	100.00%	$2,658,734.00	$1,376,022.48	$1,376,022.48	FALSE	FALSE	5.00%	10/01/2034	60			$474,745.00	3.35	2019	80.76%	07/01/2018	01/28/1991	$11,800.29	$2,750,000.00
	Manhattan Village Senior	Manhattan Beach, CA 90266	100.00%	$6,400,000.00	$2,525,388.39	$2,525,388.39	FALSE	TRUE	6.85%	08/01/2027	104			$780,118.00	1.55	2020	99.05%	11/01/2001	08/01/1997	$41,936.59	$8,030,000.00
	Marina Towers Annex	Vallejo, CA 94590	100.00%	$1,000,000.00	$552,527.75	$552,527.75	FALSE	FALSE	5.70%	02/01/2032	57	11/30/2021	4%	$520,462.00	7.47	2020	98.18%	12/01/2001	12/11/2001	$5,804.00	$3,000,000.00
	Monticelli Apartments	Gilroy, CA 95020	100.00%	$2,990,000.00	$1,734,663.97	$1,734,663.97	FALSE	FALSE	5.25%	03/01/2033	52		4%	$486,807.00	2.46	2020	98.03%	02/01/2003	02/03/2003	$16,510.89	$6,600,000.00
	Moulton Plaza	Sunnyvale, CA 94087	100.00%	$6,440,000.00	$5,046,302.87	$5,046,302.87	FALSE	FALSE	5.25%	12/01/2041	66		4%	$698,609.00	1.74	2020	99.75%	12/01/2006	11/06/2006	$33,535.85	$12,200,000.00
	Murphy Ranch	Morgan Hill, CA 95037	100.00%	$4,355,000.00	$2,756,351.45	$2,756,351.45	FALSE	FALSE	5.70%	04/01/2034	62		4%	$406,233.00	1.34	2020	99.10%	03/01/2004	03/02/2004	$25,276.44	$3,750,000.00
	Murphy Ranch II	Morgan Hill, CA 95037	100.00%	$7,235,000.00	$2,968,374.12	$2,968,374.12	FALSE	FALSE	5.50%	10/01/2035	38		4%	$486,896.00	1.62	2019	98.37%	10/01/2005	09/09/2005	$24,982.72	$8,300,000.00
	Northgate Village Apartments	Victorville, CA 92394	100.00%	$6,650,000.00	$3,677,287.33	$3,677,287.33	FALSE	FALSE	6.00%	10/01/2034	140			$207,219.00	0.52	2020	94.96%	10/01/2004	02/21/2002	$33,443.58	$8,312,000.00
	Northside Flats	Long Beach, CA 90813	100.00%	$1,500,000.00	$717,674.78	$717,674.78	FALSE	FALSE	5.90%	01/01/2030	47			$378,227.00	3.54	2020	97.70%	11/01/2001	12/29/1999	$8,897.05	$1,850,000.00
	Oak Circle Apartments	San Jose, CA 95122	100.00%	$3,640,000.00	$2,207,412.77	$2,207,412.77	FALSE	FALSE	5.25%	12/01/2033	100		4%	$415,546.00	1.72	2020	98.42%	11/01/2003	11/06/2003	$20,100.21	$11,500,000.00
	Oak Court	Palo Alto, CA 94301	100.00%	$11,500,000.00	$1,059,702.98	$1,059,702.98	FALSE	FALSE	5.25%	10/01/2035	53		4%	$297,848.00	2.83	2020	99.09%	10/01/2005	09/27/2005	$8,780.04	$11,300,000.00
	Oak Haven Seniors Apartments	Oakdale, CA 95361	100.00%	$2,140,000.00	$1,248,584.41	$1,248,584.41	FALSE	FALSE	6.50%	03/01/2033	80		9%	$309,748.00	2.03	2020	99.56%	04/01/2003	02/21/2002	$12,685.96	$4,045,000.00
	Oak Manor Townhouses	Palo Alto, CA 94306	95.54%	$2,400,000.00	$431,061.71	$411,856.19	FALSE	FALSE	6.50%	10/01/2023	33			$455,050.00	2.28	2020	99.13%	07/01/2003	09/22/1993	$16,633.58	$3,775,000.00
	Oak Village	Oakland, CA 94612	100.00%	$6,867,000.00	$4,771,859.30	$4,771,859.30	FALSE	FALSE	5.50%	06/01/2036	117		4%	$330,467.00	0.71	2020	94.42%	06/01/2006	06/01/2006	$38,990.07	$10,100,000.00
	Old Grove Apartments	Oceanside, CA 92057	100.00%	$980,000.00	$610,915.62	$610,915.62	FALSE	FALSE	5.25%	06/01/2034	56		4%	$262,669.00	4.04	2020	98.82%	06/01/2004	05/20/2004	$5,411.60	$5,525,000.00
	Olive Court	Davis, CA 95616	100.00%	$722,275.00	$282,057.21	$282,057.21	FALSE	FALSE	6.00%	01/01/2028	24		9%	$93,577.00	1.63	2020	97.96%	11/01/2001	05/03/1988	$4,330.41	$1,200,000.00
	Papillon Apartments	Fresno, CA 93722	100.00%	$6,200,000.00	$3,521,891.62	$3,521,891.62	FALSE	TRUE	6.50%	04/01/2033	132			$1,001,403.00	2.34	2020	97.85%	04/01/2003	02/21/2002	$35,615.30	$7,780,000.00
	Promenade Apartments I	Pleasanton, CA 94566	77.26%	$4,400,000.00	$3,580,152.48	$2,766,158.27	FALSE	TRUE	6.00%	12/01/2047	146	04/30/2037	4%	$611,802.00	2.27	2020	96.71%	05/01/2010	11/21/1997	$22,509.18	$12,000,000.00
	Promenade Apartments II	Pleasanton, CA 94566	100.00%	$6,500,000.00	$5,288,862.57	$5,288,862.57	FALSE	TRUE	6.00%	12/01/2047	146	04/30/2037	4%	$962,255.00	2.41	2020	95.19%	05/01/2010	11/21/1997	$33,252.20	$12,000,000.00
	Regency Court Snr-Salinas	Salinas, CA 93906	100.00%	$4,901,750.00	$1,835,646.56	$1,835,646.56	FALSE	TRUE	6.00%	06/01/2027	120		4%	$1,181,960.00	3.24	2020	99.46%	06/01/2008	02/01/2006	$30,421.93	$6,190,000.00
	Ridgewood	Sacramento, CA 95824	100.00%	$3,165,000.00	$2,481,488.79	$2,481,488.79	FALSE	FALSE	5.20%	01/01/2040	75	06/17/2040	4%	$380,039.00	1.17	2020	95.74%	01/01/2010	12/18/2009	$17,379.36	$4,710,000.00
	Ridgewood	Sacramento, CA 95824	100.00%	$1,160,000.00	$57,533.97	$57,533.97	FALSE	FALSE	5.20%	01/01/2022	75	06/17/2040	4%	$380,039.00	1.17	2020	95.74%	12/01/2007	12/26/2007	$9,734.69	$4,710,000.00
	Riverwood Grove	Santa Clara, CA 95054	100.00%	$4,500,000.00	$2,650,628.78	$2,650,628.78	FALSE	FALSE	5.25%	06/01/2033	71		4%	$416,314.00	1.40	2020	97.54%	06/01/2003	05/16/2003	$24,849.17	$19,500,000.00
	Rohit Villas	Los Angeles, CA 90061	100.00%	$638,000.00	$151,607.29	$151,607.29	FALSE	FALSE	8.50%	05/01/2024	16		9%	$12,827.00	0.22	2020	91.50%	11/01/2001	05/09/1994	$4,905.66	$1,285,000.00
	Rubicon Homes	Richmond, CA 94801	100.00%	$1,150,000.00	$477,040.54	$477,040.54	FALSE	FALSE	1.50%	01/01/2029	10	08/31/2027		$99,029.00	1.49	2020	100.00%	01/01/2009	12/16/2008	$5,549.27	$1,495,000.00
	Runnymede Gardens	East Palo Alto, CA 94303	100.00%	$5,290,000.00	$2,865,466.31	$2,865,466.31	FALSE	FALSE	6.45%	02/01/2031	78	08/31/2021	4%	$1,111,872.00	2.79	2020	98.95%	11/01/2001	12/04/2001	$33,262.65	$7,000,000.00
	Salandini Villa Apartment	Parlier, CA 93648	100.00%	$3,500,000.00	$2,793,010.12	$2,793,010.12	FALSE	TRUE	9.25%	10/01/2037	148		9%	$350,151.00	1.05	2019	98.82%	11/01/2001	10/16/1997	$27,673.12	$6,100,000.00
	Seacliff Highlands	Aptos, CA 95003	100.00%	$1,385,000.00	$997,976.68	$997,976.68	FALSE	FALSE	5.70%	02/01/2037	40		4%	$148,323.00	1.54	2020	94.94%	01/01/2007	01/12/2007	$8,038.55	$1,900,000.00
	Seventeenth St Commons	Sacramento, CA 95814	100.00%	$1,419,000.00	$848,260.28	$848,260.28	FALSE	FALSE	5.25%	09/01/2033	29			$148,729.00	1.58	2020	90.08%	09/01/2003	08/25/2003	$7,835.77	$1,820,000.00
	Sierra Vista Apartments	Sierra Madre, CA 91024	63.82%	$2,280,000.00	$1,859,368.10	$1,186,570.42	FALSE	FALSE	5.35%	05/01/2043	46		4%	$141,546.00	0.98	2020	99.43%	05/01/2008	04/09/2008	$12,020.76	$5,685,000.00
	Singing Wood	El Monte, CA 91731	100.00%	$4,565,000.00	$2,845,749.83	$2,845,749.83	FALSE	FALSE	5.25%	06/01/2034	110		4%	$876,416.00	2.90	2019	99.97%	06/01/2004	05/17/2004	$25,208.10	$8,000,000.00
	Skyline Village	Los Angeles, CA 90017	100.00%	$3,750,000.00	$3,071,674.18	$3,071,674.18	FALSE	FALSE	5.35%	06/01/2045	73		4%	$362,033.00	1.59	2020	99.87%	06/01/2005	05/11/2005	$18,960.14	$8,200,000.00
	Somersett Hills	Roseville, CA 95661	100.00%	$5,520,000.00	$1,082,332.40	$1,082,332.40	FALSE	FALSE	7.13%	03/01/2024	124			$1,243,778.00	2.86	2020	97.79%	03/01/2004	07/21/1987	$36,217.13	$6,900,000.00
	South Gate Senior Villas	South Gate, CA 90280	100.00%	$2,300,000.00	$1,840,229.63	$1,840,229.63	FALSE	FALSE	6.20%	10/01/2042	75			$344,525.00	2.21	2020	97.30%	10/01/2002	09/30/2002	$12,977.03	$6,180,000.00
	Springs Village	Sonoma, CA 95476	100.00%	$1,985,000.00	$1,394,081.88	$1,394,081.88	FALSE	FALSE	5.50%	09/01/2036	80		4%	$299,739.00	2.22	2020	98.61%	09/01/2006	08/29/2006	$11,270.61	$11,700,000.00
	St. Vincent'S Gardens	Santa Barbara, CA 93110	100.00%	$3,460,000.00	$2,653,727.31	$2,653,727.31	FALSE	FALSE	5.50%	01/01/2039	75		4%	$618,198.00	2.62	2020	100.00%	12/01/2008	12/01/2008	$19,645.50	$18,070,000.00
	Stanley Avenue	Oakland, CA 94621	100.00%	$415,000.00	$150,529.71	$150,529.71	FALSE	FALSE	3.00%	07/01/2028	24		4%	$108,384.00	4.59	2020	98.07%	07/01/2003	06/30/2003	$1,967.98	$2,500,000.00
	Stevens Creek/Tantau Apartments	Cupertino, CA 95014	100.00%	$1,768,900.00	$1,280,192.42	$1,280,192.42	FALSE	TRUE	7.25%	05/01/2037	40			$186,963.00	1.38	2020	94.00%	11/01/2001	04/11/1997	$11,315.21	$2,500,000.00
	Sycamore Square	Hayward, CA 94544	28.25%	$2,200,000.00	$1,208,561.19	$341,403.06	FALSE	FALSE	5.70%	12/01/2031	26	12/31/2028		$727,514.00	4.75	2020	100.00%	11/01/2001	12/11/2001	$12,768.81	$3,350,000.00
	The Arc Apartments	San Francisco, CA 94133	100.00%	$1,065,000.00	$412,641.30	$412,641.30	FALSE	TRUE	1.00%	01/01/2032	9		4%	$248,715.00	6.05	2018	100.00%	12/01/2001	12/01/2001	$3,425.46	$2,400,000.00
	The Breakers At Bayport	Alameda, CA 94501	100.00%	$2,100,000.00	$1,463,453.40	$1,463,453.40	FALSE	FALSE	5.25%	10/01/2036	52		4%	$483,939.00	3.48	2020	98.63%	10/01/2006	09/29/2006	$11,596.28	$6,425,000.00
	The Grove	Bakersfield, CA 93301	100.00%	$7,500,000.00	$4,223,691.18	$4,223,691.18	FALSE	FALSE	6.50%	03/01/2033	140			$1,216,223.00	2.36	2020	97.43%	03/01/2003	04/28/1994	$42,913.80	$9,250,000.00
	The Surf Apartments	San Leandro, CA 94579	100.00%	$2,825,000.00	$2,286,965.24	$2,286,965.24	FALSE	TRUE	5.02%	04/01/2035	46		4%	$422,239.00	2.89	2020	96.82%	03/01/2012	03/02/2005	$12,176.41	$3,600,000.00
	The Village At Beechwood	Lancaster, CA 93534	100.00%	$890,000.00	$194,229.72	$194,229.72	FALSE	FALSE	5.25%	05/01/2024	100		4%	$124,933.00	1.74	2020	89.82%	05/01/2004	04/29/2004	$5,997.21	$3,200,000.00
	Tice Oaks	Walnut Creek, CA 94595	100.00%	$2,475,000.00	$1,361,238.98	$1,361,238.98	FALSE	FALSE	6.20%	07/01/2031	91	02/28/2031	4%	$1,262,316.00	6.94	2020	99.55%	11/01/2001	06/22/2001	$15,158.61	$8,125,000.00
	Timothy Commons	Santa Rosa, CA 95407	100.00%	$640,000.00	$442,833.35	$442,833.35	FALSE	FALSE	5.25%	08/01/2036	32		4%	$85,393.00	2.01	2020	98.52%	08/01/2006	07/14/2006	$3,534.10	$4,500,000.00
	Torrey Del Mar	San Diego, CA 92130	100.00%	$4,080,000.00	$2,427,112.99	$2,427,112.99	FALSE	FALSE	5.25%	08/01/2033	112		4%	$342,059.00	1.27	2020	97.81%	08/01/2003	07/31/2003	$22,529.91	$14,325,000.00
	Union Court	Manteca, CA 95337	100.00%	$1,295,000.00	$796,075.68	$796,075.68	FALSE	FALSE	5.75%	09/01/2033	68		4%	$278,572.00	3.07	2020	98.66%	08/01/2003	08/18/2003	$7,557.27	$4,500,000.00
	Victoria Green	Hercules, CA 94547	100.00%	$9,455,000.00	$5,998,651.06	$5,998,651.06	FALSE	FALSE	5.25%	10/01/2034	132		4%	$841,147.00	1.34	2020	96.94%	09/01/2004	09/21/2004	$52,210.86	$15,000,000.00
	Villa Amador	Brentwood, CA 94513	100.00%	$4,425,000.00	$3,862,081.88	$3,862,081.88	FALSE	FALSE	5.35%	12/01/2048	96		4%	$260,736.00	0.97	2020	94.32%	12/01/2008	11/07/2008	$22,372.96	$9,897,000.00
	Villa Ramona	Baldwin Park, CA 91706	100.00%	$3,660,000.00	$2,954,843.34	$2,954,843.34	FALSE	FALSE	5.25%	12/01/2044	71		4%	$375,489.00	1.71	2020	99.98%	11/01/2004	11/08/2004	$18,258.65	$6,200,000.00
	Villa Springs Apartments	Hayward, CA 94541	100.00%	$3,100,000.00	$2,408,116.11	$2,408,116.11	FALSE	FALSE	5.00%	12/01/2039	66		4%	$196,950.00	0.99	2020	100.00%	12/01/2009	11/10/2009	$16,641.47	$4,180,000.00
	Villa Victoria	Oxnard, CA 93036	100.00%	$4,110,000.00	$3,055,181.30	$3,055,181.30	FALSE	FALSE	5.30%	05/01/2038	54		4%	$482,726.00	1.76	2020	99.20%	05/01/2008	04/09/2008	$22,823.02	$11,400,000.00
	West Avenue	Santa Rosa, CA 95407	100.00%	$1,025,500.00	$472,672.92	$472,672.92	FALSE	FALSE	6.50%	07/01/2030	40			$95,706.00	1.39	2020	94.48%	12/01/2001	04/27/1987	$5,753.27	$2,000,000.00
	West Covina Senior Villas	West Covina, CA 91793	100.00%	$2,800,000.00	$1,821,879.67	$1,821,879.67	FALSE	FALSE	5.25%	04/01/2035	86			$548,167.00	2.95	2020	99.53%	04/01/2005	03/24/2005	$15,461.70	$5,250,000.00
	White Rock Village	El Dorado Hills, CA 95762	100.00%	$10,000,000.00	$8,295,853.74	$8,295,853.74	FALSE	FALSE	5.60%	08/01/2045	168	03/21/2025	4%	$1,061,463.00	1.69	2020	97.26%	08/01/2005	07/26/2005	$52,259.17	$22,000,000.00
	Willowbrook Green	Los Angeles, CA 90059	100.00%	$2,579,768.00	$1,493,688.85	$1,493,688.85	FALSE	FALSE	7.75%	07/01/2034	48			$193,225.00	1.07	2020	95.92%	07/01/2012	11/19/1990	$15,044.53	$3,440,000.00
	Willowbrook I	Merced, CA 95348	100.00%	$3,080,000.00	$706,073.19	$706,073.19	FALSE	FALSE	6.27%	09/01/2024	80		9%	$367,624.00	1.53	2018	87.76%	01/01/2005	08/05/1992	$20,058.79	$4,170,000.00
	Willowbrook II	Merced, CA 95348	100.00%	$3,840,000.00	$768,326.77	$768,326.77	FALSE	FALSE	6.27%	04/01/2024	96		4%	$273,737.00	0.92	2018	79.93%	01/01/2005	03/18/1994	$24,723.33	$4,800,000.00
	Winter Creek Village	Windsor, CA 95492	100.00%	$1,620,000.00	$1,000,808.20	$1,000,808.20	FALSE	FALSE	5.25%	04/01/2034	41		4%	$136,756.00	1.27	2020	100.00%	04/01/2004	03/30/2004	$8,945.70	$4,900,000.00
	Yosemite Manor	Madera, CA 93637	100.00%	$950,000.00	$742,568.37	$742,568.37	FALSE	FALSE	5.30%	11/01/2039	76	01/31/2040	4%	$188,640.00	1.16	2020	100.00%	10/01/2009	10/29/2009	$5,275.39	$4,190,000.00
	Yosemite Manor	Madera, CA 93637	100.00%	$810,000.00	$148,452.13	$148,452.13	FALSE	FALSE	5.30%	06/01/2023	76	01/31/2040	4%	$188,640.00	1.16	2020	100.00%	06/01/2008	05/09/2008	$6,532.72	$4,190,000.00
					MHRBIII General Total:	**$221,069,273.07**															
					Indenture Total:	**$351,972,906.88**															