

**Fixed Payer Swap Agreements Executed to Hedge All Variable Rate Bonds  
Relating to Home Mortgage Revenue Bonds  
as of June 30, 2021**

| <u>Bond Series</u>  | <u>Initial<br/>Notional Amount</u> | <u>Outstanding Notional<br/>Amount*</u> | <u>Fixed Rate<br/>Paid by Agency</u> | <u>Float Rate<br/>Received by Agency</u> | <u>Average<br/>Years To<br/>Maturity</u> |
|---------------------|------------------------------------|---|--------------------------------------|--|--|
| HMRB Indenture***   | 0.00                               | 7,140,000.00                            | 4.90000 %                            | 65% of 1 mo. LIBOR                       | 2.50                                     |
| HMRB Indenture***   | 0.00                               | 7,485,000.00                            | 4.51000 %                            | 65% of 1 mo. LIBOR                       | 3.61                                     |
| HMRB Indenture***   | 0.00                               | 10,420,000.00                           | 4.13000 %                            | 100% of SIFMA - 0.15%                    | 3.15                                     |
| HMRB Indenture***   | 0.00                               | 17,420,000.00                           | 3.88800 %                            | 65% of 1 mo. LIBOR                       | 3.20                                     |
| HMRB Indenture***   | 0.00                               | 2,475,000.00                            | 3.99400 %                            | 65% of 1 mo. LIBOR                       | 0.18                                     |
| HMRB Indenture***   | 0.00                               | 7,280,000.00                            | 3.86300 %                            | 65% of 1 mo. LIBOR                       | 1.50                                     |
| HMRB Indenture***   | 0.00                               | 2,515,000.00                            | 3.72800 %                            | 65% of 1 mo. LIBOR                       | 0.47                                     |
| HMRB Indenture***   | 0.00                               | 6,315,000.00                            | 3.14800 %                            | 65% of 1 mo. LIBOR                       | 0.62                                     |
| HMRB Indenture***   | 0.00                               | 4,320,000.00                            | 3.08750 %                            | 60% of 1 mo. LIBOR + 0.26%               | 2.89                                     |
| HMRB Indenture***   | 0.00                               | 12,415,000.00                           | 3.61000 %                            | 60% of 1 mo. LIBOR + 0.26%               | 4.44                                     |
| HMRB Indenture***   | 0.00                               | 3,830,000.00                            | 3.56000 %                            | 60% of 1 mo. LIBOR + 0.26%               | 4.40                                     |
| HMRB Indenture***** | 0.00                               | 22,515,000.00                           | 3.80400 %                            | 60% of 1 mo. LIBOR + 0.26%               | 12.98                                    |
| HMRB Indenture***   | 0.00                               | 2,060,000.00                            | 4.80000 %                            | 65% of 1 mo. LIBOR                       | 1.27                                     |
| HMRB Indenture***   | 0.00                               | 7,790,000.00                            | 4.14300 %                            | 65% of 1 mo. LIBOR                       | 1.42                                     |
| HMRB Indenture***   | 0.00                               | 7,005,000.00                            | 3.99400 %                            | 65% of 1 mo. LIBOR                       | 1.53                                     |
| HMRB Indenture***   | 0.00                               | 7,760,000.00                            | 3.86300 %                            | 65% of 1 mo. LIBOR                       | 6.59                                     |
| HMRB Indenture***   | 0.00                               | 1,680,000.00                            | 4.90000 %                            | 65% of 1 mo. LIBOR                       | 7.56                                     |
| HMRB Indenture***   | 0.00                               | 3,865,000.00                            | 4.13000 %                            | 100% of SIFMA - 0.15%                    | 8.80                                     |
| HMRB Indenture***   | 0.00                               | 5,280,000.00                            | 7.11000 %                            | 100% of 1 mo. LIBOR                      | 0.59                                     |
| <b>TOTAL:</b>       | <u>\$0.00</u>                      | <u>\$139,570,000.00</u>                 |                                      |  |  |

\* The notional amount of each interest rate swap agreement will be adjusted from time to time in accordance with the terms of such agreement.

\*\* Denotes swaps in which the Agency owns par termination options over time.

\*\*\* These swaps are treated as indenture balance sheet hedges. For tax purposes, they are not integrated with any variable rate bonds as effective hedges.