

**Fixed Payer Swap Agreements Executed to Hedge All Variable Rate Bonds
Relating to Home Mortgage Revenue Bonds
as of September 30, 2021**

<u>Bond Series</u>	<u>Initial Notional Amount</u>	<u>Outstanding Notional Amount*</u>	<u>Fixed Rate Paid by Agency</u>	<u>Float Rate Received by Agency</u>	<u>Average Years To Maturity</u>
HMRB Indenture***	0.00	6,235,000.00	4.90000 %	65% of 1 mo. LIBOR	2.87
HMRB Indenture***	0.00	6,705,000.00	4.51000 %	65% of 1 mo. LIBOR	4.03
HMRB Indenture***	0.00	9,415,000.00	4.13000 %	100% of SIFMA - 0.15%	3.49
HMRB Indenture***	0.00	16,070,000.00	3.88800 %	65% of 1 mo. LIBOR	3.47
HMRB Indenture***	0.00	435,000.00	3.99400 %	65% of 1 mo. LIBOR	1.00
HMRB Indenture***	0.00	5,930,000.00	3.86300 %	65% of 1 mo. LIBOR	1.84
HMRB Indenture***	0.00	1,190,000.00	3.72800 %	65% of 1 mo. LIBOR	1.00
HMRB Indenture***	0.00	3,895,000.00	3.14800 %	65% of 1 mo. LIBOR	1.00
HMRB Indenture***	0.00	3,850,000.00	3.08750 %	60% of 1 mo. LIBOR + 0.26%	3.24
HMRB Indenture***	0.00	11,345,000.00	3.61000 %	60% of 1 mo. LIBOR + 0.26%	4.86
HMRB Indenture***	0.00	3,500,000.00	3.56000 %	60% of 1 mo. LIBOR + 0.26%	4.81
HMRB Indenture***	0.00	1,670,000.00	4.80000 %	65% of 1 mo. LIBOR	1.57
HMRB Indenture***	0.00	6,255,000.00	4.14300 %	65% of 1 mo. LIBOR	1.77
HMRB Indenture***	0.00	7,005,000.00	3.99400 %	65% of 1 mo. LIBOR	1.53
HMRB Indenture***	0.00	7,760,000.00	3.86300 %	65% of 1 mo. LIBOR	6.59
HMRB Indenture***	0.00	1,680,000.00	4.90000 %	65% of 1 mo. LIBOR	7.56
HMRB Indenture***	0.00	3,865,000.00	4.13000 %	100% of SIFMA - 0.15%	8.80
HMRB Indenture***	0.00	3,090,000.00	7.11000 %	100% of 1 mo. LIBOR	1.00
TOTAL:	<u>\$0.00</u>	<u>\$99,895,000.00</u>			

* The notional amount of each interest rate swap agreement will be adjusted from time to time in accordance with the terms of such agreement.

*** These swaps are treated as indenture balance sheet hedges. For tax purposes, they are not integrated with any variable rate bonds as effective hedges.