

**Fixed Payer Swap Agreements Executed to Hedge All Variable Rate Bonds
Relating to Multifamily Housing Revenue Bonds III
as of September 30, 2021**

<u>Bond Series</u>	<u>Initial Notional Amount</u>	<u>Outstanding Notional Amount*</u>	<u>Fixed Rate Paid by Agency</u>	<u>Float Rate Received by Agency</u>	<u>Average Years To Maturity</u>
MHRBIII Indenture	\$0.00	\$280,000.00	4.58500 %	64% of 1 mo. LIBOR	5.27
MHRBIII Indenture	0.00	7,360,000.00	4.39500 %	64% of 1 mo. LIBOR	5.35
MHRBIII Indenture	0.00	220,000.00	4.45200 %	100% of SIFMA - 0.20%	1.00
MHRBIII Indenture	0.00	30,795,000.00	4.71200 %	100% of SIFMA - 0.15%	6.66
MHRBIII Indenture	0.00	5,815,000.00	4.02900 %	100% of SIFMA - 0.20%	5.41
MHRBIII Indenture	0.00	25,200,000.00	4.20500 %	100% of SIFMA - 0.15%	6.74
MHRBIII Indenture	0.00	5,990,000.00	4.59500 %	100% of SIFMA - 0.15%	7.02
MHRBIII Indenture	0.00	8,030,000.00	4.50000 %	100% of SIFMA - 0.15%	6.11
MHRBIII Indenture	0.00	7,945,000.00	4.89000 %	100% of SIFMA - 0.15%	9.07
MHRBIII Indenture	0.00	12,665,000.00	4.03700 %	100% of SIFMA - 0.20%	6.53
MHRBIII Indenture	0.00	11,135,000.00	4.63800 %	100% of SIFMA - 0.15%	8.54
MHRBIII Indenture	0.00	9,700,000.00	4.40500 %	100% of SIFMA - 0.15%	9.15
MHRBIII Indenture	0.00	7,740,000.00	4.08500 %	100% of SIFMA - 0.20%	7.51
MHRBIII Indenture	0.00	10,585,000.00	4.15100 %	100% of SIFMA - 0.15%	7.60
MHRBIII Indenture	0.00	30,715,000.00	4.57100 %	100% of SIFMA - 0.15%	10.53
MHRBIII Indenture	0.00	8,700,000.00	3.05900 %	60% of 1 mo. LIBOR + 0.21%	6.48
MHRBIII Indenture	0.00	2,690,000.00	3.43500 %	60% of 1 mo. LIBOR + 0.21%	2.40
MHRBIII Indenture	0.00	1,615,000.00	3.56400 %	100% of SIFMA - 0.20%	8.28
MHRBIII Indenture**	0.00	1,855,000.00	3.95400 %	100% of SIFMA - 0.15%	8.22
MHRBIII Indenture**	0.00	15,045,000.00	4.07900 %	100% of SIFMA - 0.15%	7.60
MHRBIII Indenture**	0.00	3,130,000.00	3.95700 %	100% of SIFMA - 0.15%	10.48
MHRBIII Indenture	0.00	17,720,000.00	3.70100 %	60% of 1 mo. LIBOR + 0.26%	6.83
MHRBIII Indenture	0.00	1,650,000.00	4.04200 %	97% of SIFMA	2.74
MHRBIII Indenture**	0.00	6,860,000.00	4.38100 %	97% of SIFMA	9.98
MHRBIII Indenture**	0.00	3,355,000.00	4.49200 %	97% of SIFMA	15.71
MHRBIII Indenture**	0.00	4,220,000.00	4.22200 %	64% of 1 mo. LIBOR + 0.25%	10.84
MHRBIII Indenture	0.00	25,000.00	3.93700 %	64% of 1 mo. LIBOR + 0.25%	1.00
MHRBIII Indenture**	0.00	3,665,000.00	3.72800 %	63% of 1 mo. LIBOR + 0.30%	15.17
MHRBIII Indenture**	0.00	11,050,000.00	3.91900 %	63% of 1 mo. LIBOR + 0.30%	11.12
MHRBIII Indenture	0.00	8,090,000.00	3.29500 %	61% of 1 mo. LIBOR + 0.24%	11.22
MHRBIII Indenture	0.00	9,715,000.00	3.38500 %	100% of SIFMA - 0.15%	6.51
MHRBIII Indenture	0.00	6,440,000.00	3.88300 %	60% of 3 mo. LIBOR + 0.26%	9.76
MHRBIII Indenture	0.00	9,485,000.00	3.96800 %	60% of 3 mo. LIBOR + 0.26%	8.15
MHRBIII Indenture	0.00	6,680,000.00	4.06000 %	60% of 3 mo. LIBOR + 0.26%	9.49
TOTAL:	<u>\$0.00</u>	<u>\$296,165,000.00</u>			

* The notional amount of each interest rate swap agreement will be adjusted from time to time in accordance with the terms of such agreement.

** Denotes swaps in which the Agency owns par termination options over time.