

**CALIFORNIA HOUSING FINANCE AGENCY
MORTGAGE BACKED SECURITIES
December 31, 2018**

Series Name	Type of Funds	Pass-thru Rate	Yield to Series	Mortgage Rate	Type of Securities	Pool #	CUSIP #	Settlement Date	Maturity Date	Remaining Term	MBS Term	Outstanding Principal Amount of Mortgage Backed Securities at December 31, 2018
Home Mortgage Revenue Bonds (HMRB):												
HMRB 2000 Series LMN	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872204	31409JAD2	1-Feb-2007	1-Feb-2037	217	365	281,035
HMRB 2000 Series X2YZ	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872207	31409JAG5	1-Mar-2007	1-Mar-2037	218	365	486,354
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872208	31409JAH3	1-Apr-2007	1-Apr-2037	219	365	271,072
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872220	31409JAV2	1-Jun-2007	1-Jun-2037	221	365	62,044
	Bond Reserve	5.500%	5.500%	6.000%	GNMA	600929	36200GSS6	1-Nov-2002	20-Sep-2032	165	364	60,880
												880,350
HMRB 2001 Series EFG	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872199	31409H7L2	1-Jan-2007	1-Jan-2037	216	365	181,669
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872216	31409JAR1	1-Jun-2007	1-Jun-2037	221	365	139,228
	Bond Reserve	5.750%	5.750%	6.250%	GNMA	600917	36200GSE7	1-Nov-2002	20-Jun-2032	162	361	86,060
												406,957
HMRB 2001 Series HIJK	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872192	31409H7D0	1-Oct-2006	1-Oct-2036	213	365	501,240
	Bond Reserve	2.500%	2.500%	3.000%	FNMA	872216	31409JAR1	1-Jun-2007	1-Jun-2037	221	365	353,784
	Bond Reserve	5.750%	5.750%	6.250%	GNMA	600918	36200GSF4	1-Nov-2002	20-Aug-2032	164	363	81,205
												936,229
HMRB 2003 Series HI	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949169	31413L6E4	31-Jan-2008	31-Jan-2037	217	353	150,400
HMRB 2004 Series DEF	Bond Reserve	3.500%	3.500%	4.000%	FNMA	AA2708	31416LAJ5	1-Feb-2009	1-Feb-2039	241	365	756,352
HMRB 2008 Series GHI	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969259	31414LJC3	1-Jun-2008	1-Mar-2038	230	362	382,710
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969260	31414LJD1	1-Jun-2008	1-Apr-2038	231	363	433,485
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969266	31414LJK5	1-Jun-2008	1-May-2038	232	364	568,386
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969270	31414LJP4	1-Jun-2008	1-Jun-2038	233	365	648,290
												2,032,871
HMRB 2017 Series A	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949160	31413L5V7	1-Jan-2008	1-Dec-2042	287	425	649,760
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949168	31413L6D6	1-Sep-2007	1-Sep-2037	224	365	287,605
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949169	31413L6E4	1-Oct-2007	1-Oct-2037	225	365	463,143
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	949170	31413L6F1	1-Jan-2008	1-Dec-2042	287	425	570,803
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969254	31414LH76	1-Feb-2008	1-Feb-2038	229	365	853,177
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969257	31414LJA7	1-Feb-2008	1-Mar-2038	230	366	90,746
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969261	31414LJE9	1-Apr-2008	1-Apr-2038	231	365	309,816
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969270	31414LJP4	1-Jun-2008	1-Mar-2038	230	362	188,714
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	969279	31414LJY5	1-Aug-2008	1-Aug-2038	235	365	548,219
	Bond Reserve	3.500%	3.500%	4.000%	FNMA	987161	31415RTS3	1-Sep-2008	1-Sep-2038	236	365	1,672,733
												5,634,717
HMRB General	General Reserve	5.750%	5.750%	6.250%	FNMA	450002	31380T3K5	1-Nov-1998	1-Jun-2028	113	360	256,080
	General Reserve	5.750%	5.750%	6.250%	FNMA	450003	31380T3L3	1-Nov-1998	1-Aug-2028	115	362	24,979
	General Reserve	2.500%	2.500%	3.000%	FNMA	837072	31407P6H6	17-Apr-2006	1-Apr-2036	207	365	242,324
	General Reserve	2.500%	2.500%	3.000%	FNMA	872180	31409H6R0	16-Jun-2006	1-Jun-2036	209	365	391,705
	General Reserve	2.500%	2.500%	3.000%	FNMA	872190	31409H7B4	1-Sep-2006	1-Sep-2036	212	365	126,442
	General Reserve	2.500%	2.500%	3.000%	FNMA	872211	31409JAL4	1-Apr-2007	1-Apr-2037	219	365	215,879
	General Reserve	2.500%	2.500%	3.000%	FNMA	872215	31409JQA3	1-May-2007	1-May-2037	220	365	262,995
	General Reserve	2.500%	2.500%	3.000%	FNMA	872220	31409JAV2	1-Jan-2007	1-Jan-2037	216	365	187,100
	General Reserve	3.500%	3.500%	4.000%	FNMA	872222	31409JAX8	1-Jul-2007	1-Jul-2037	222	365	245,938
	General Reserve	2.500%	2.500%	3.000%	FNMA	872225	31409JA26	1-Jul-2007	1-Aug-2037	223	366	402,125
	General Reserve	3.500%	3.500%	4.000%	FNMA	872226	31409JA34	1-Jul-2007	1-Aug-2037	223	366	218,947
	General Reserve	3.500%	3.500%	4.000%	FNMA	949147	31413L5GO	1-Aug-2007	1-Aug-2037	223	365	304,540
	General Reserve	3.500%	3.500%	4.000%	FNMA	949160	31413L5V7	1-Feb-2008	1-Nov-2037	226	362	345,056
	General Reserve	3.500%	3.500%	4.000%	FNMA	987166	31415RTX2	1-Oct-2008	1-Oct-2038	237	365	639,830
	General Reserve	5.062%	5.062%	5.500%	FNMA	AA6952	31416QWN1	1-May-2009	1-Mar-2039	242	363	46,534
	General Reserve	6.000%	6.000%	6.500%	GNMA	507843	36211BEQ3	1-Apr-1999	15-Jun-2028	114	356	39,108
	General Reserve	5.750%	5.750%	6.250%	GNMA	507853	36211BE26	1-Apr-1999	15-Feb-2029	122	364	41,756
	General Reserve	5.750%	5.750%	6.250%	GNMA	508096	36211BNM2	1-Apr-1999	20-Feb-2029	122	364	97,837
	General Reserve	5.750%	5.750%	6.250%	GNMA	513207	36211HDL2	1-Jul-1999	20-Feb-2029	122	361	46,910
	General Reserve	6.000%	6.000%	6.500%	GNMA	571156	36200SQH6	1-Sep-2001	15-May-2031	149	362	170,859
	General Reserve	6.250%	6.250%	6.750%	GNMA	571158	36200SQK9	1-Sep-2001	15-Jul-2031	151	364	44,268
	General Reserve	6.500%	6.500%	7.000%	GNMA	571160	36200SQM5	1-Sep-2001	15-May-2030	137	349	39,398
	General Reserve	6.500%	6.500%	0.000%	GNMA	600930	36200GST4	1-Nov-2002	20-Jun-2032	162	361	36,567
	General Reserve	2.500%	2.500%	3.000%	FNMA	872212	31409JAM2	1-May-2007	1-May-2037	220	365	817,494
	General Reserve	2.500%	2.500%	3.000%	FNMA	872201	31409JAA8	1-Feb-2007	1-Feb-2037	217	365	293,731
	General Reserve	5.250%	5.250%	5.750%	GNMA	600928	36200GSR8	1-Nov-2002	20-Aug-2032	164	363	292,143
	General Reserve	2.500%	2.500%	3.000%	FNMA	872185	31409H6W9	1-Jul-2006	1-Jul-2036	210	365	146,469
	General Reserve	2.500%	2.500%	3.000%	FNMA	872198	31409H7K4	1-Dec-2006	1-Jan-2037	216	366	294,172
	General Reserve	5.250%	5.250%	5.750%	GNMA	600916	36200GSD9	1-Nov-2002	20-Aug-2032	164	363	197,570
	General Reserve	5.750%	5.750%	6.250%	GNMA	600917	36200GSE7	1-Apr-1999	20-Jul-2028	115	356	29,442
	General Reserve	2.500%	2.500%	3.000%	FNMA	872199	31409H7L2	1-Jan-2007	1-Jan-2037	216	365	37,637
	General Reserve	2.500%	2.500%	3.000%	FNMA	872216	31409JAR1	1-Jul-2007	1-Jul-2037	222	365	28,589
	General Reserve	3.500%	3.500%	4.000%	FNMA	969257	31414LJA7	1-Feb-2008	1-Mar-2038	230	366	571,405
	General Reserve	3.500%	3.500%	4.000%	FNMA	969259	31414LJC3	1-Aug-2007	1-Aug-2037	223	365	182,499
	General Reserve	3.375%	3.375%	3.875%	GNMA	759281	36230UJ26	16-Feb-2011	15-Feb-2041	266	365	406,576
	General Reserve	3.375%	3.375%	3.875%	GNMA	759378	36230UM30	1-Jan-2011	15-Dec-2040	264	365	35,856
	General Reserve	3.375%	3.375%	3.875%	GNMA	759423	36230UPG8	13-Jan-2011	15-Jan-2041	265	365	178,153
	General Reserve	3.375%	3.375%	3.875%	GNMA	759557	36230UTN9	8-Feb-2011	15-Jan-2041	265	364	204,750
	General Reserve	3.500%	3.500%	4.000%	GNMA	759558	36230UTP4	8-Feb-2011	15-Dec-2040	264	363	11,925
	General Reserve	3.375%	3.375%	3.875%	GNMA	759559	36230UTQ2	8-Feb-2011	15-Dec-2040	264	363	49,426
	General Reserve	3.375%	3.375%	3.875%	GNMA	762681	36176DCS0	3-Mar-2011	15-Feb-2041	266	365	274,030
	General Reserve	3.500%	3.500%	4.000%	GNMA	762684	36176DCV3	3-Mar-2011	15-Jan-2041	265	364	7,198
	General Reserve	3.250%	3.250%	3.750%	GNMA	762690	36176DC35	7-Mar-2011	15-Jan-2041	265	364	54,219
	General Reserve	3.500%	3.500%	4.000%	GNMA	762691	36176DC43	3-Mar-2011	15-Feb-2041	266	365	144,288
	General Reserve	3.375%	3.375%	3.875%	GNMA	762692	36176DC50	3-Mar-2011	15-Feb-2041	266	365	6,875
	General Reserve	3.375%	3.375%	3.875%	GNMA	762763	36176DFC2	22-Mar-2011	15-Feb-2041	266	364	382,365
	General Reserve	3.500%	3.500%	4.000%	GNMA	762764	36176DFD0	22-Mar-2011	15-Feb-2041	266	364	134,228
	General Reserve	3.625%	3.625%	4.125%	GNMA	762765	36176DFE8	22-Mar-2011	15-Mar-2041	267	365	132,374
	General Reserve	3.500%	3.500%	4.000%	GNMA	762773	36176DFN8	22-Mar-2011	15-Mar-2041	267	365	31,648
	General Reserve	3.375%	3.375%	3.875%	GNMA	762774	36176DFP3	22-Mar-2011	15-Feb-2041	266	364	65,107
General Reserve	3.625%	3.625%	4.125%	GNMA	762800	36176DGH0	22-Mar-2011	15-Feb-2041	266	364	7,367	
General Reserve	3.375%	3.375%	3.875%	GNMA	762934	36176DLP6	30-Mar-2011	15-Apr-2041	268	366	35,693	
General Reserve	3.500%	3.500%	4.000%	GNMA	762935	36176DLQ4	30-Mar-2011	15-Mar-2041	267	365	35,852	
General Reserve	3.625%	3.625%	4.125%	GNMA	762936	36176DLR2	30-Mar-2011	15-Mar-2041	267	365	51,844	
General Reserve	3.750%	3.750%	4.250%	GNMA	762951	36176DL84	30-Mar-2011	15-Mar-2041	267	365	14,701	

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MORTGAGE BACKED SECURITIES
December 31, 2018**

Series Name	Type of Funds	Pass-thru Rate	Yield to Series	Mortgage Rate	Type of Securities	Pool #	CUSIP #	Settlement Date	Maturity Date	Remaining Term	MBS Term	Outstanding Principal
												Amount of Mortgage Backed Securities at December 31, 2018
General (continued)	General Reserve	3.500%	3.500%	4.000%	GNMA	762967	36176DMQ3	5-Apr-2011	15-Mar-2041	267	365	17,529
	General Reserve	3.625%	3.625%	4.125%	GNMA	762968	36176DMR1	5-Apr-2011	15-Apr-2041	268	366	120,339
	General Reserve	3.375%	3.375%	3.875%	GNMA	762990	36176DNF6	14-Apr-2011	15-May-2041	269	366	27,720
	General Reserve	3.625%	3.625%	4.125%	GNMA	762992	36176DNH2	14-Apr-2011	15-Apr-2041	268	365	94,442
	General Reserve	3.500%	3.500%	4.000%	GNMA	763059	36176DQL0	28-Apr-2011	15-Apr-2041	268	365	29,053
	General Reserve	3.625%	3.625%	4.125%	GNMA	763061	36176DQN6	28-Apr-2011	15-Apr-2041	268	365	43,619
	General Reserve	3.750%	3.750%	4.250%	GNMA	763062	36176DQP1	28-Apr-2011	15-Mar-2041	267	364	10,614
	General Reserve	3.375%	3.375%	3.875%	GNMA	763167	36176DTY9	5-May-2011	15-Feb-2041	266	363	23,398
	General Reserve	3.500%	3.500%	4.000%	GNMA	763168	36176DTZ6	5-May-2011	15-Mar-2041	267	364	10,083
	General Reserve	3.500%	3.500%	4.000%	GNMA	763169	36176DT29	5-May-2011	15-Apr-2041	268	365	26,957
	General Reserve	3.625%	3.625%	4.125%	GNMA	763170	36176DT37	5-May-2011	15-Apr-2041	268	365	310,516
	General Reserve	3.750%	3.750%	4.250%	GNMA	763171	36176DT45	5-May-2011	15-Apr-2041	268	365	25,479
	General Reserve	3.500%	3.500%	4.000%	GNMA	763211	36176DVC4	17-May-2011	15-Apr-2041	268	364	19,834
	General Reserve	3.625%	3.625%	4.125%	GNMA	763212	36176DVD2	17-May-2011	15-Mar-2041	267	363	13,864
	General Reserve	3.625%	3.625%	4.125%	GNMA	763213	36176DVE0	17-May-2011	15-Apr-2041	268	364	273,133
	General Reserve	3.750%	3.750%	4.250%	GNMA	763214	36176DVF7	17-May-2011	15-Apr-2041	268	364	18,501
	General Reserve	3.500%	3.500%	4.000%	GNMA	763285	36176DXN8	26-May-2011	15-Apr-2041	268	364	12,511
	General Reserve	3.625%	3.625%	4.125%	GNMA	763286	36176DXP3	26-May-2011	15-May-2041	269	365	126,294
	General Reserve	3.625%	3.625%	4.125%	GNMA	763287	36176DXQ1	26-May-2011	15-Apr-2041	268	364	17,216
	General Reserve	3.750%	3.750%	4.250%	GNMA	763288	36176DXR9	26-May-2011	15-May-2041	269	365	142,865
	General Reserve	3.875%	3.875%	4.375%	GNMA	763289	36176DXS7	26-May-2011	15-May-2041	269	365	42,262
	General Reserve	3.500%	3.500%	4.000%	GNMA	763367	36176DZ89	26-May-2011	15-May-2041	269	365	20,605
	General Reserve	3.625%	3.625%	4.125%	GNMA	763368	36176DZ97	26-May-2011	15-May-2041	269	365	95,583
	General Reserve	3.750%	3.750%	4.250%	GNMA	763369	36176D2A0	26-May-2011	15-May-2041	269	365	41,862
	General Reserve	3.875%	3.875%	4.375%	GNMA	763370	36176D2B8	26-May-2011	15-May-2041	269	365	31,558
	General Reserve	4.000%	4.000%	4.500%	GNMA	763371	36176D2C6	26-May-2011	15-May-2041	269	365	13,430
	General Reserve	3.750%	3.750%	4.250%	GNMA	770691	36176M7C1	7-Jun-2011	15-May-2041	269	365	6,677
	General Reserve	3.875%	3.875%	4.375%	GNMA	770693	36176M7E7	7-Jun-2011	15-May-2041	269	365	15,726
	General Reserve	3.750%	3.750%	4.250%	GNMA	770694	36176M7F4	7-Jun-2011	15-May-2041	269	365	55,762
	General Reserve	3.625%	3.625%	4.125%	GNMA	770695	36176M7G2	7-Jun-2011	15-May-2041	269	365	6,383
	General Reserve	3.875%	3.875%	4.375%	GNMA	770696	36176M7H0	7-Jun-2011	15-May-2041	269	365	44,773
	General Reserve	4.125%	4.125%	4.625%	GNMA	770698	36176M7K3	7-Jun-2011	15-May-2041	269	365	12,169
	General Reserve	3.500%	3.500%	4.000%	GNMA	770701	36176NAA9	16-Jun-2011	15-Apr-2041	268	363	30,762
	General Reserve	3.750%	3.750%	4.250%	GNMA	770702	36176NAB7	16-Jun-2011	15-Apr-2041	268	363	13,326
	General Reserve	3.500%	3.500%	4.000%	GNMA	770703	36176NAC5	16-Jun-2011	15-May-2041	269	364	13,711
	General Reserve	3.625%	3.625%	4.125%	GNMA	770704	36176NAD3	16-Jun-2011	15-May-2041	269	364	12,393
	General Reserve	3.625%	3.625%	4.125%	GNMA	770705	36176NAE1	16-Jun-2011	15-May-2041	269	364	43,674
	General Reserve	3.750%	3.750%	4.250%	GNMA	770706	36176NAF8	16-Jun-2011	15-May-2041	269	364	38,752
	General Reserve	3.875%	3.875%	4.375%	GNMA	770707	36176NAG6	16-Jun-2011	15-May-2041	269	364	27,986
	General Reserve	3.875%	3.875%	4.375%	GNMA	770776	36176NCM1	28-Jun-2011	15-Jun-2041	270	365	48,118
	General Reserve	4.125%	4.125%	4.625%	GNMA	770777	36176NCN9	28-Jun-2011	15-Jun-2041	270	365	9,737
	General Reserve	4.000%	4.000%	4.500%	GNMA	770778	36176NCP4	28-Jun-2011	15-May-2041	269	364	17,727
	General Reserve	3.750%	3.750%	4.250%	GNMA	770779	36176NCQ2	28-Jun-2011	15-May-2041	269	364	13,307
	General Reserve	4.000%	4.000%	4.500%	GNMA	770863	36176NFC0	29-Jun-2011	15-Jun-2041	270	365	34,006
	General Reserve	3.750%	3.750%	4.250%	GNMA	770864	36176NFD8	29-Jun-2011	15-Jun-2041	270	365	12,678
	General Reserve	3.625%	3.625%	4.125%	GNMA	770865	36176NFE6	29-Jun-2011	15-May-2041	269	364	8,657
	General Reserve	3.875%	3.875%	4.375%	GNMA	770867	36176NFG1	29-Jun-2011	15-Jun-2041	270	365	18,835
	General Reserve	4.125%	4.125%	4.625%	GNMA	770868	36176NFH9	29-Jun-2011	15-Jun-2041	270	365	3,109
	General Reserve	3.750%	3.750%	4.250%	GNMA	770872	36176NFM8	28-Jun-2011	15-May-2041	269	364	17,202
	General Reserve	3.875%	3.875%	4.375%	GNMA	770874	36176NFP1	28-Jun-2011	15-May-2041	269	364	6,096
	General Reserve	4.125%	4.125%	4.625%	GNMA	770876	36176NFR7	28-Jun-2011	15-Jun-2041	270	365	2,722
	General Reserve	3.500%	3.500%	4.000%	GNMA	770883	36176NFY2	29-Jun-2011	15-Feb-2041	266	361	9,047
	General Reserve	3.750%	3.750%	4.250%	GNMA	770927	36176NHC8	18-Jul-2011	15-Jun-2041	270	364	30,720
	General Reserve	3.875%	3.875%	4.375%	GNMA	770928	36176NHD6	18-Jul-2011	15-Jun-2041	270	364	18,531
	General Reserve	4.000%	4.000%	4.500%	GNMA	770929	36176NHE4	18-Jul-2011	15-Jun-2041	270	364	14,612
	General Reserve	4.125%	4.125%	4.625%	GNMA	770933	36176NHJ3	18-Jul-2011	15-Jun-2041	270	364	5,736
	General Reserve	2.500%	2.500%	3.000%	FNMA	872205	31409JAE0	1-Mar-2007	1-Mar-2037	218	365	293,642
	General Reserve	3.500%	3.500%	4.000%	FNMA	949164	31413L5Z8	1-Nov-2007	1-Nov-2037	226	365	492,596
	General Reserve	3.500%	3.500%	4.000%	FNMA	949169	31413L6E4	31-Jan-2008	31-Jan-2037	217	353	424,075
	General Reserve	5.062%	5.062%	5.500%	FNMA	971085	31414NJ62	1-Feb-2009	1-Jan-2039	240	364	109,148
												13,104,469
												<u>13,104,469</u>
												<u>\$ 24,183,378</u>

HMRB Total:

\$ 24,183,378