ADDENDUM NO. 2

Request for Proposal (RFP): Document Management, eDiscovery, Retention and Storage
Issued by: California Housing Finance Agency (CalHFA)
Date: Friday, November 20, 2026

SUBJECT: PUBLIC NOTICE - REVISED RFP SCHEDULE

Due to a high volume of proposals received in response to the RFP, CalHFA issues this Addendum to publicly notify prospective vendors of revisions to the RFP schedule previously published in Addendum No. 1. The milestones for Evaluation of Proposals Completed, Selection of Vendor & Contract Preparation, Contract Award, and Start of Service have been postponed. In addition, a new milestone, “Platform Demonstration,” has been added to the schedule. This revised schedule is being made public through the RFP portal.

Line items 1 through 4 remain unchanged from Addendum No. 1, dated October 26, 2026. Revised line items 5, 7, 8, and 9 reflect the postponed milestones, and new line item 6 identifies the Platform Demonstration period. The revised public schedule is as follows:

	DATE	EVENT
1	Monday, September 28, 2026	Request for Proposals (RFP) issue date
2	Monday, October 12, 2026, 5:00 PM PT	Questions Due for Questions & Answers (Q&A)
3	Monday, November 2, 2026, 5:00 PM PT	Official Q&A Responses Released
4	Monday, November 16, 2026, 5:00 PM PT	Proposal Due Date
5	Monday, December 28, 2026	Evaluation of Proposals Completed & Notifications Sent to Qualifying Vendor’s to Schedule Demonstrations
6	Weeks of January 11 and 18, 2027	Platform Demonstration
7	Monday, February 1, 2027	Selection of Vendor & Contract Preparation
8	Monday, February 16, 2027	Contract Award
9	Monday, March 8, 2027	Start of Service

ACTION FOR VENDORS

• Monitor the RFP portal for this public Addendum and any additional notices.

NO OTHER CHANGES

Except as expressly modified by this Addendum, all other RFP terms, conditions, specifications, and evaluation methodology remain unchanged.