



Single Family Lending Program Bulletin

November 28, 2022

Program Bulletin #2022-11

To: CalHFA Approved Lenders

New CalHFA State Reporting Disclosure

CalHFA will start collecting additional borrower data via our new CalHFA State Reporting Disclosure form. This form will be required on all new reservations starting on January 2, 2023. The additional data is mandated by state law and will help us better serve our military and veteran community as well as first-generation homebuyers.

For questions about this bulletin, contact CalHFA Single Family Lending Division by phone 916.326.8033 or by email at SFLending@calhfa.ca.gov. Plus you can always visit CalHFA's website at: www.calhfa.ca.gov or Single Family Lending directly at www.calhfa.ca.gov/homeownership.



CalHFA State Reporting Disclosure

I/we, Borrowers: _____

(collectively, "Applicant"), having applied for a home mortgage pursuant to the Mortgage Program of the California Housing Finance Agency ("CalHFA"), do hereby represent and warrant as follows:

First Generation Homebuyer				
I am a first-generation home buyer, defined as a first-time home buyer whose parents or legal guardian do not own a home currently and who have never owned a home within the United States; or an individual who grew up in foster care.	Borrower 1	Yes	No	Decline
	Borrower 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Military Questionnaire				
Have you ever served in the United States Military?	Borrower 1	Yes	No	Decline
	Borrower 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are you the spouse, legal partner, parent, or child of a person who has served in the United States Military?	Borrower 1	Yes	No	Decline
	Borrower 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consent				
I consent to this agency transmitting my name, email address, and mobile telephone to the Department of Veterans Affairs only for the purpose of receiving additional information on veterans benefits for which I may be eligible. I understand that this consent is valid for 12 months.	Borrower 1	Yes	No	Decline
	Borrower 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	Borrower 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Borrower Declaration				
I CERTIFY (OR DECLARE) UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE STATE OF CALIFORNIA THAT THE FOREGOING IS TRUE AND CORRECT. I AGREE THAT THE LENDER OR HOUSING SPONSOR TO WHICH I AM APPLYING MAY, DIRECTLY OR THROUGH ITS CONTRACTORS, AGENTS, GRANTEEES OR DESIGNEES, TAKE SUCH ACTIONS AS IT DEEMS NECESSARY TO VERIFY THE ACCURACY OF THIS DECLARATION. I FURTHER UNDERSTAND AND AGREE THAT ANY PERSON OR ENTITY CONTACTED BY THE LENDER OR HOUSING SPONSOR AND/OR ITS CONTRACTORS, AGENTS, GRANTEEES OR DESIGNEES, IN THE COURSE OF SUCH VERIFICATION, MAY RELEASE SUCH PERTINENT INFORMATION TO THE LENDER OR HOUSING SPONSOR AND/OR ITS CONTRACTORS, AGENTS, GRANTEEES OR DESIGNEES.				
_____ Signature (Borrower 1)	_____ Date	_____ Signature (Borrower 2)	_____ Date	
_____ Signature (Borrower 3)	_____ Date	_____ Signature (Borrower 4)	_____ Date	