



# *Single Family Lending Program Bulletin*

**July 14, 2023**

**Program Bulletin #2023-09**

**To: CalHFA Approved Lenders**

## **Updated CalHFA State Reporting Disclosure**

CalHFA will require lenders to use the newest version of the CalHFA State Reporting Disclosure. The revised form updates the consent language to include mailing address. CalHFA encourages lenders to use the updated form starting immediately and the new form will be required for all reservations starting August 1, 2023. Loans with reservation dates on or after August 1, 2023 submitted to CalHFA with the old form will be subject to suspension.

Word versions of this document are also available via email at [lendertraining@calhfa.ca.gov](mailto:lendertraining@calhfa.ca.gov).

For questions about this bulletin, contact CalHFA Single Family Lending Division by phone 916.326.8033 or by email at [SFLending@calhfa.ca.gov](mailto:SFLending@calhfa.ca.gov). Plus you can always visit CalHFA's website at: [www.calhfa.ca.gov](http://www.calhfa.ca.gov) or Single Family Lending directly at [www.calhfa.ca.gov/homeownership](http://www.calhfa.ca.gov/homeownership).

CalHFA thanks you for your business and we look forward to continuing to support your affordable housing loan needs.

Attachment



# CalHFA State Reporting Disclosure

I/we, Borrowers: (1) (2)  
 (3) (4)

(collectively, “Applicant”), having applied for a home mortgage pursuant to the Mortgage Program of the California Housing Finance Agency (“CalHFA”), do hereby represent and warrant as follows:

## First-Generation Homebuyer

YES NO DECLINE

I am a first-generation homebuyer, defined as a first-time homebuyer whose parents or legal guardian do not own a home currently and who have never owned a home within the United States; or an individual who grew up in foster care.

Borrower 1  
 Borrower 2  
 Borrower 3  
 Borrower 4

## Military Questionnaire

YES NO DECLINE

Have you ever served in the United States Military?

Borrower 1  
 Borrower 2  
 Borrower 3  
 Borrower 4

Are you the spouse, legal partner, parent, or child of a person who has served in the United States Military?

YES NO DECLINE

Borrower 1  
 Borrower 2  
 Borrower 3  
 Borrower 4

## Consent

YES NO DECLINE

I consent to this agency transmitting my name, email address, mailing address, and mobile telephone to the Department of Veterans Affairs only for the purpose of receiving additional information on veterans benefits for which I may be eligible. I understand that this consent is valid for 12 months.

Borrower 1  
 Borrower 2  
 Borrower 3  
 Borrower 4

## Borrower Declaration

I certify (or declare) under penalty of perjury under the laws of the State of California that the foregoing is true and correct. I agree that the lender or housing sponsor to which I am applying may, directly or through its contractors, agents, grantees or designees, take such actions as it deems necessary to verify the accuracy of this declaration. I further understand and agree that any person or entity contacted by the lender or housing sponsor and/or its contractors, agents, grantees or designees, in the course of such verification, may release such pertinent information to the lender or housing sponsor and/or its contractors, agents, grantees or designees.

## Signatures

Borrower 1: Date: Borrower 2: Date:  
 Borrower 3: Date: Borrower 4: Date: