

# CalHFA TEFRA Hearing Checklist

\$ \_\_\_\_\_  
TEFRA DOLLAR AMOUNT INCLUDING MARKUP

Please complete this form and return it with your CalHFA Application. If you have questions regarding this form and/or how to properly fill it out, please contact your CalHFA loan officer.

**Project Name:** \_\_\_\_\_

**Project Address:** \_\_\_\_\_

**Project City:** \_\_\_\_\_

**Project County:** \_\_\_\_\_

**Project Zip Code:** \_\_\_\_\_

**Legal Name of Ownership Entity, exactly as it appears in Secretary of State filings:**

\_\_\_\_\_

**Type of Legal Entity:** \_\_\_\_\_

(501(c)(3), General Partnership, Limited Partnership, LLC)

**If the initial Ownership Entity has not been formed, provide the name of the General Partner, or sole member of the initial Ownership Entity to be formed, exactly as it appears in Secretary of State filings:**

*(NOTE: The Developer entity may alternatively be identified if it will be in "control" of the General Partner or will be the sole member of the initial Ownership Entity)*

\_\_\_\_\_

**Type of Legal Entity:** \_\_\_\_\_

(501(c)(3), General Partnership, Limited partnership, LLC)

**Developer:** \_\_\_\_\_

**Principals:** \_\_\_\_\_

(Name)

(Name)

(Name)

(Name)

**Seller:** \_\_\_\_\_

**Principals:** \_\_\_\_\_

(Name)

(Name)

(Name)

(Name)

**Unit Description:** \_\_\_\_\_

(e.g., family, elderly or special needs)

**No. of Units:** \_\_\_\_\_

**Construction Type:** \_\_\_\_\_

(e.g., rehab, new construction, preservation, etc.)

**Construction Style:** \_\_\_\_\_

(e.g., two-story walk-up, garden-style, townhomes, high-rise, etc.)